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Changes at the Copy Campaign functionality

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1   Copy Campaign

In the current version of our CMS it is already possible to copy campaigns to other workspaces. This function is usually used by customers where the end-user wants to decide whether to publish directly or decide to change the media inside the campaign first.

Even when media weren't shared, the campaign could be copied what resulted in a lot of double media and files. To avoid this, but keep the functionality, we have made the following changes:

- Campaigns can only be copied when they contain shared media
- Shared media can be edited and saved in the own workspace
- It is possible to directly edit media though the Campaign Overview and edits will be automatically linked to the campaign.

These changes will be explained in more detail in this document.

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1.1   Copying Campaigns to other workspaces

When you click on the 'copy to' button inside the Campaign Overview we have inserted a background check whether the selected campaigns contain only shared media. If this is not the case, there will be an error notification.

Alleen campagnes met gedeelde media kunnen worden gekopieerd.

Translation 1: Only Campaigns that contain shared media can be copied.

When the selected campaigns passes the check, the Copy campaign screen will be showed. There will be a check to confirm the selected workspaces have access to the shared media. If they have not, there will be an error notification.

Campagne kopie|
Niet alle workspaces hebben toegang tot de gedeelde folders.

Translation 2: Not all workspaces have access to the shared folders/media.
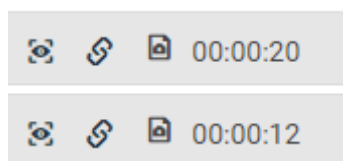
1.2   Editing shared media

It is now possible to edit shared media. It is important that the workspace has access tot all templates that are used in the shared media. If this is not the case, they cannot edit the media.

When a shared media is edited and saved, a new media will be produced inside the users workspace. The new media will automatically be saved in the "Media" folder, unless another folder has been selected.

1.3   Editing shared media from within the Campaign Overview

In the Campaign Overview you can click on the "link" icon to open the file and make changes to the media.

00:00:20

00:00:12

Using this method for editing media has the following benefits.

- After saving the media, the newly saved item will automatically be linked and used in the campaign.
- When using the "back" button the user returns to the Campaign Overview instead of the Media Overview.